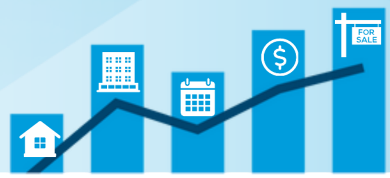
Single-Family	Condominium
$1,160,000 MEDIAN PRICE	$510,000 MEDIAN PRICE
274 SALES	406 SALES
27 DAYS ON MARKET	42 DAYS ON MARKET
847 ACTIVE LISTINGS	2,417 ACTIVE LISTINGS
30.3% BID-UPS	13.3% BID-UPS
338 NEW LISTINGS	660 NEW LISTINGS



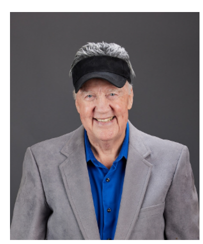
Locations MARKET REPORT SEPTEMBER 2025

Final stats for September 2025 are subject to change in the MLS.

MONTHLY MARKET RECAP

- In September 2025, the Oahu single-family home median home price of $1,160,000 was up four percent from both August 2025 and last year at this time. The median condo price of $510,000 was down one percent from last month and last year. In 2025, monthly median prices are mostly above last year for homes and flat for condos.
- Both single-family home and condo sales were above last year's levels—an unusual bump against the seasonal trend. Home sales were 26 percent higher, while condo sales were up by 11 percent.
- There were 847 single-family homes and 2,417 condos listed for sale at the end of September 2025. Home and condo inventory is now gradually, but steadily, declining—unusual for the fall season.
- At the end of September 2025, Months of Remaining Inventory (MRI) was 3.6 months for homes and 6.6 months for condos. Although condo supply is on the decline, months of remaining inventory continue to signal a buyer-leaning market, leaving room for opportunities in select segments.
- The median Days on Market (DOM) in September 2025 was 27 days for homes and 42 days for condos. Condos have been taking longer to sell in 2025; however, market time has been decreasing over the past few months.
- Competitive pressures continue in 2025—steadier for homes and softer for condos. In September 2025, 30.3 percent of homes sold and 13.3 percent of condos sold were bid up over the asking price—one in every three homes and one in every 7.5 condos.

Locations' Research Department currently tracks sales activity for more than 350 Oahu neighborhoods.



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