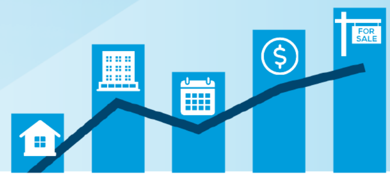
Single-Family		Condominium	
$1,171,050	MEDIAN PRICE	$536,000	MEDIAN PRICE
258	SALES	436	SALES
27	DAYS ON MARKET	46	DAYS ON MARKET
820	ACTIVE LISTINGS	2,417	ACTIVE LISTINGS
28.3%	BID-UPS	13.5%	BID-UPS
327	NEW LISTINGS	712	NEW LISTINGS



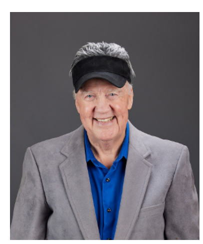
Locations MARKET REPORT OCTOBER 2025

Final stats for October 2025 are subject to change in the MLS.

MONTHLY MARKET RECAP

- In October 2025, the Oahu single-family home median home price of $1,171,500 was even with the previous month and nine percent higher than a year ago. The median condo price of $536,000 was up five percent from last month and three percent from last year. In 2025, monthly median prices are mostly above last year for homes and flat for condos, with recent increases.
- Single-family home sales were flat in October 2025 compared to the same month last year. Condo sales were up six percent—an unusually strong rise for this time of year, when sales typically decline.
- There were 820 single-family homes and 2,417 condos listed for sale at the end of October 2025. Home and condo inventory is now gradually, but steadily, declining—unusual for the fall season.
- At the end of October 2025, Months of Remaining Inventory (MRI) was 3.5 months for homes and 6.6 months for condos. Although condo supply is declining, months of remaining inventory continue to signal a buyer-leaning market, leaving room for opportunities in select segments.
- The median Days on Market (DOM) in October 2025 was 27 days for homes and 46 days for condos. Condos have been taking longer to sell in 2025; however, market time has been decreasing over the past few months.
- Competitive pressures continue in 2025—steady for homes and now rising slightly for condos. In October 2025, 28.3 percent of homes sold and 13.5 percent of condos sold were bid up over the asking price—one in every 3.5 homes and one in every 7.4 condos.

Locations' Research Department currently tracks sales activity for more than 350 Oahu neighborhoods.



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